

# Employer Group Application



## ADDITIONAL PLAN SELECTION - Short-Term Disability and Long-Term Disability

Please complete this form and return with CO-52657 to elect additional plan options for the group.

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**SHORT-TERM DISABILITY (STD) and LONG-TERM DISABILITY (LTD) ELIGIBILITY REQUIREMENTS** (only complete if one or both of these plans is elected)

	STD	LTD
Number of eligible employees:		

As of the date of this application, list any employees currently disabled and not actively at work (attach additional signed and dated pages, if necessary):

Effective dates for changes in amounts of coverage:	Effective first day of month following change?	Other:
Increases / decreases due to change in class	<input type="checkbox"/> Yes	<input type="checkbox"/>
Increases / decreases requested by employee	<input type="checkbox"/> Yes	<input type="checkbox"/>

**Special requests:** Check box and attach signed, additional sheet or letter if custom dating, face amounts, etc. are desired.

**W-2 services option** (please choose one):

- Option 1: Withhold state and federal income taxes and the employee's portion of FICA. Prepare and file W-2 forms.
- Option 2: Withhold federal income taxes and the employee's portion of FICA. Applicant waives W-2 forms services.

A detailed description of the W-2 services elected by applicant pursuant to this application will be sent to the applicant via mail. Such services will be performed in accordance with the above election and established as standard procedures.

**SHORT-TERM DISABILITY (STD)**  Electing  Not electing (Attach additional signed and dated sheets, if necessary) Available to groups with less than 100 employees.

Sold quote number: \_\_\_\_\_

Class 1 Name \_\_\_\_\_ Plan Name \_\_\_\_\_ / Reference # \_\_\_\_\_

Class 2 Name \_\_\_\_\_ Plan Name \_\_\_\_\_ / Reference # \_\_\_\_\_

Class 3 Name \_\_\_\_\_ Plan Name \_\_\_\_\_ / Reference # \_\_\_\_\_

Class 4 Name \_\_\_\_\_ Plan Name \_\_\_\_\_ / Reference # \_\_\_\_\_

**EMPLOYER CONTRIBUTION** (Percentage or dollar amount): \_\_\_\_\_  
 Are employer contributions taxed in employee's paycheck?  Yes  No

Number of hours worked per week to be eligible (select between 30 and 40 hours):

**CURRENT CARRIER**

Is this group transferring group disability coverage from another group carrier?  Yes  No

If yes, provide carrier name: \_\_\_\_\_ Proposed termination date: \_\_\_\_\_

**LONG-TERM DISABILITY (LTD)**  Electing  Not electing (Attach additional signed and dated sheets, if necessary) Available to groups with less than 100 employees.

Sold quote number: _____		
Class 1 Name _____	Plan Name _____	/ Reference # _____
Class 2 Name _____	Plan Name _____	/ Reference # _____
Class 3 Name _____	Plan Name _____	/ Reference # _____
Class 4 Name _____	Plan Name _____	/ Reference # _____
<b>EMPLOYER CONTRIBUTION</b> (Percentage or dollar amount): _____		
Are employer contributions taxed in employee's paycheck? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Number of hours worked per week to be eligible (select between 30 and 40 hours): _____		
<b>CURRENT CARRIER</b>		
Is this group transferring group disability coverage from another group carrier? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If yes, provide carrier name: _____		Proposed termination date: _____

By \_\_\_\_\_ (Signature) \_\_\_\_\_ (Date)  
Group authorized representative (Printed name)

Short Term Disability and Long Term Disability Plans insured or administered by Kanawha Insurance Company.